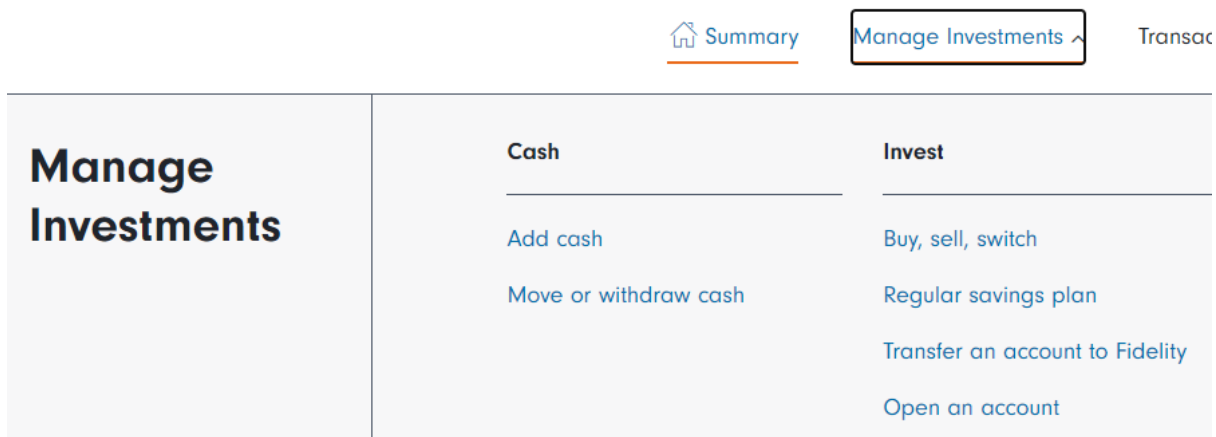


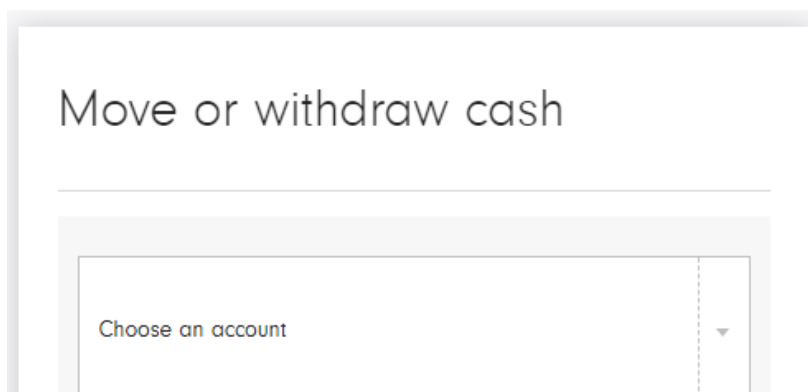
## How to move cash between your Fidelity accounts

If you want to move money between your Fidelity accounts, you can use this guide to move cash between ISA, GIA, SIPP and CMA accounts, where applicable.

1. Go to [www.fidelity.co.uk](http://www.fidelity.co.uk)
2. Click on 'Log in' at the top right corner of the page before following the log in process. If you require help with the log in process, access our [how to log in guide](#).
3. The first screen you'll see is the Account Summary page. From the top menu of options on Account Summary, click on 'Manage Investments'.



4. Then choose 'Move or withdraw cash' under the 'Cash' heading.
5. This will open the 'Move or withdraw cash' panel on your screen.
6. Click on 'Choose an account' and a choice of accounts (if you have multiple accounts) will display along with the amount held within each account. Click on the account you wish to move cash from.



7. Type in the amount of cash you wish to move in the 'Amount' input box.

- To move cash from an ISA or a GIA, select for cash to be moved to the 'Fidelity Cash Management Account' where this can be used to cover your fees. To move cash from your Cash Management Account (CMA) select for your cash to be moved to 'Other Fidelity accounts' and select the relevant account to move the cash into.



**Please note**, if you would like to take tax-free cash or a lump sum from your Pension Savings account, you can apply to do this via our [online withdrawal journey](#).

- Click on the dropdown under 'Source of this investment' and select the relevant category. Similarly, choose how your cash will be added into your account by selecting the relevant category under 'Payment method'. You can find more information on definitions and timescales for these fields by clicking on .

Source of this investment

Payment method

- Review the instruction and click 'Confirm' if you wish to proceed (click on 'Edit' to amend any details, or 'Cancel' to stop the process and return to the Account Summary).
- You'll see a confirmation of your request to move cash. This cash should be available to use from the point you receive this confirmation.



**Please note**, if you are moving cash from your CMA into another account, don't forget to invest it in any investments you would like to buy into. If you need helping finding the right investment, visit the [how to search for investments guide](#), and to access a walkthrough for buying into investments, visit either the [how to buy a fund guide](#), or the [how to buy an exchange-traded instrument guide](#).



Having followed this guide, you should now have successfully completed this journey. If you use this guide and still require some additional help, visit our [Help and Support page](#).

For more guides like this one, visit our [How-to Guide page](#) for a full list of our step-by-step walkthroughs.